



Invest in the *future* of MNU students

Making a gift to MidAmerica Nazarene University from an appreciated asset, such as securities or a mutual fund, allows you to give more without negatively impacting your cashflow.

In addition to providing a significant gift, donating long-term appreciated securities enables you to significantly save on capital gains and income taxes and receive a healthy charitable income tax deduction.

Gifts of securities often confer significant tax benefits on a donor. For example, gifts of appreciated securities held for over a year are generally deductible at market value, regardless of what the donor paid for them; moreover, the capital gains tax is avoided through such a gift.

A gift of securities is complete when the transfer has been received in the MNU Foundation's account. As such, the Foundation suggests initiating **stock transfers by Dec. 15** to ensure a gift prior to year-end. Some gifts of mutual funds may take up to six weeks to process. Thus, the Foundation recommends beginning a **mutual fund transfer by Thanksgiving** if a year-end contribution is important to you.

“But since you excel in everything – in faith, in speech, in knowledge, in complete earnestness and in the love we have kindled in you – see that you also excel in this grace of giving.”

2 Corinthians 8:7





At MidAmerica Nazarene University, we count you as an important part of our family. Every facet of the MNU educational experience reflects our mission of educating and inspiring servant leaders.

As you consider a gift of stock, we hope you'll see how such gifts may help you achieve your charitable goals:

- > By transferring your stock to the MNU Foundation today (rather than selling it and giving a cash donation), you can enjoy the benefits of tax savings on this year's return. In addition, you will avoid paying capital gains tax that would otherwise be due on the sale of your appreciated investment.
- > It also allows you to make a meaningful contribution to MNU with no out-of-pocket cash.
- > Plus, such gifts capture the value of your stock and end the worrying about the ups and downs of the market.

- > If you are still enjoying the benefits of your securities but are looking for a way to avoid future taxes, a stock bequest is a good choice. In your will or trust, you may wish to include instructions for transferring your stock to us, providing a charitable deduction for your estate and alleviating the tax burden on your estate and your heirs.

How to *transfer securities*

To transfer securities to the MNU Foundation electronically via the Depository Trust Company (DTC), please provide the following information to your broker:

TD Ameritrade

DTC number: 0188
 Account holder: MidAmerica Nazarene University Foundation
 Account number: 757-130391

Edward Jones (for EDJ transfers)

DTC number: 0057
 Account holder: MidAmerica Nazarene University Foundation
 Account number: 925-04131-1-0

At your *service*

The MNU Foundation's expert and knowledgeable planned giving staff can provide you with helpful information and useful resources as you consider your estate planning and charitable giving opportunities. We have assisted many individuals and families in making legacy plans. We can assist you in establishing your legacy now by helping you develop your legacy objectives, decide your legacy purpose, and complete your legacy plan.

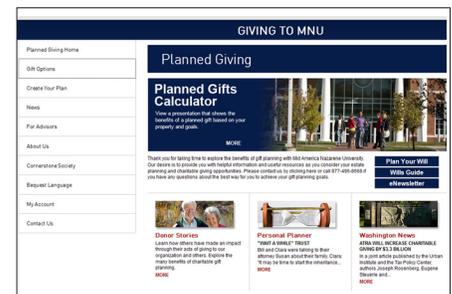
For more information, please contact the Office of Gift Planning today!

Phone 1-877-496-8668
Email foundation@mnu.edu
Online www.mnugiving.org

Additional *online resources*

MNU's legacy giving website is designed to provide you with the key information you need to plan your future.

Use our online Wills Planner and be guided through questions that help identify your family members, estate assets and financial goals. You can even share your estate-planning information with your attorney to create a centralized planning resource. It's a great way to get started!



www.mnugiving.org